

Advisor Alliance Financial Education Live Webinar Series¹

Budgeting & Savings		Dates and Times (all EST)	
Financial Fundamentals	2/1/2023 (5pm)	6/15/2023 (1pm)	
Financial tips for your 30s and 40s	2/23/2023 (3pm)	6/20/2023 (4pm)	
Financial tips for 20s and 30s	6/5/2023 (12 pm)		

Investing		Dates and Times (all EST)	
Investing Basics	1/23/2023 (11am) 3/1/2023 (3pm)	4/18/2023 (7pm)	
Investing, Beyond the Basics	2/14/2023 (12pm)		

Retirement		Dates and Times (all EST)	
Plan for the Retirement you want	1/10/2023 (7pm) 4/6/2023 (4pm)	5/5/2023 (12pm)	
Healthcare Costs in Retirement	2/7/2023 (7pm) 4/12/2023 (3pm)	6/26/2023 (2pm)	
Early Retirement Trends	3/20/2023 (4pm)	5/18/2023 (12pm)	
Social Security	1/4/2023 (5pm)	5/8/2023 (3pm)	
Financial Tips for your 50s and 60s	1/18/2023 (5pm)		

Life Events		Dates and Times (all EST)	
Financial Matters for Women	3/28/2023 (4pm)	6/2/2023 (11am)	
Strengthening your financial house	3/13/2023 (12pm)	5/24/2023 (4pm)	
Journey of Caregiving	4/28/2023 (3pm)		

To register for a Webcast, go to <https://go.ml.com/AA-Upcoming-Events>

Merrill Lynch, Pierce, Fenner & Smith Incorporated (also referred to as “MLPF&S” or “Merrill”) makes available certain investment products sponsored, managed, distributed or provided by companies that are affiliates of Bank of America Corporation (“BofA Corp.”). MLPF&S is a registered broker-dealer, registered investment adviser, member SIPC, and a wholly-owned subsidiary of BofA Corp.

Banking products are provided by Bank of America, N.A., and affiliated banks, Members FDIC, and wholly-owned subsidiaries of BofA Corp. SIPC, and a wholly owned subsidiary of BofA Corp.

Investment products:

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value
----------------------	-------------------------	----------------

¹Workshop schedule is subject to change. Please check <https://go.ml.com/AA-Upcoming-Events> to confirm workshop dates and times. This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Merrill, its affiliates and financial advisors do not provide legal, tax or accounting advice. You should consult your legal and/or tax advisors before making any financial decisions.

Investing involves risk, including possible loss of the principal value invested.

Merrill Lynch, Pierce, Fenner & Smith Incorporated (also referred to as “MLPF&S” or “Merrill”) makes available certain investment products sponsored, managed, distributed or provided by companies that are affiliates of Bank of America Corporation (“BofA Corp.”). MLPF&S is a registered broker-dealer, registered investment adviser, member SIPC, and a wholly-owned subsidiary of BofA Corp.

Banking products are provided by Bank of America, N.A., and affiliated banks, Members FDIC, and wholly-owned subsidiaries of BofA Corp. SIPC, and a wholly owned subsidiary of BofA Corp.

Investment products:

Are Not FDIC Insured	Are Not Bank Guaranteed	May Lose Value
-----------------------------	--------------------------------	-----------------------